



HR USE ONLY:

ID: _____

DOH: _____

Code: _____

RETIREMENT PLAN ELECTION FORM

The University of North Carolina Optional Retirement Program (ORP) is an option or alternative to the North Carolina Teachers' and State Employees' Retirement System (TSERS). You have 60 days from the commencing of your employment to elect to enroll in the ORP. Failure to make an election will result in **automatic enrollment in TSERS**. Once you make your election, it is **irrevocable as long as you are employed by the University of North Carolina System in an eligible position**. Please indicate your election by checking either Option 1 or Option 2 below.

OPTION 1

_____ I elect to enroll in the N.C. Teachers' and State Employees' Retirement System (TSERS).

OR

OPTION 2

_____ I elect to enroll in the UNC Optional Retirement Program (ORP) and understand that I must complete the following documents within 60 days from commencing my employment:

- Election of Optional Retirement Program The University of North Carolina (Form ORP-1A) and
- ORP carrier enrollment form(s)

These forms may be obtained by contacting the Human Resources Benefits Office at: 910-672-1451 or 672-1825

My signature below certifies that I understand my above retirement plan election is irrevocable as long as I am employed by the University of North Carolina in an eligible position.

Print Name

Signature

Date